



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the UCJBF 2011/A-004 mortgage bond, fixed coupon, with a tenor of 4,2 years, in the maximum amount of HUF 2.1 billion held on 19 June 2007.

Series:	UCJBF 2011/A-004
Date of auction:	19 June 2007
Date of settlement:	21 June 2007
Maturity:	3 September 2011
Nominal value of the total offered amount:	3.000.000.000 HUF
Nominal value of the accepted amount:	2.000.000.000 HUF
Total outstanding amount of the series:	5.200.000.000 HUF
Maximum yield (%):	7,29%
Average yield (%):	7,29%
Minimum yield (%):	7,29%
Maximum price (net) (%):	102,9734%
Average price (net) (%):	102,9734%
Minimum price (net) (%):	102,9734%
ISIN-code:	HU0000650643
Number of valid offers:	3 pieces
Number of accepted offers:	1 pieces
Interest rate / method (%):	8,15% fixed rate
Accrued interest (%):	6,4977%

21 June 2007

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.