

HVB MORTGAGE BANK PRIVATE LIMITED COMPANY

Announcement

HVB Mortgage Bank Private Limited Company and HVB Bank Hungary Private Limited Company kindly inform its investors about the final results of the auctions of the HVBF 2008/B-002 mortgage bond, fixed coupon, with a tenor of 1,7 years, in the maximum amount of HUF 50 million, and the HVBF 2011/E-001 mortgage bond, fixed coupon, with a tenor of 4,3 years, in the maximum amount of HUF 2,7 billion held on 26 January 2007.

Series:	HVBF 2008/B-002
Date of auction:	26 January 2007
Date of settlement:	30 January 2007
Maturity:	9 October 2008
Nominal value of the total offered amount:	HUF 150.000.000
Nominal value of the accepted amount:	HUF 50.000.000
Total outstanding amount of the series:	HUF 250.000.000
Maximum yield (%):	8,45%
Average yield (%):	8,45%
Minimum yield (%):	8,45%
Maximum price (net) (%):	101,5103%
Average price (net) (%):	101,5103%
Minimum price (net) (%):	101,2828%
ISIN-code:	HU0000651286
Number of valid offers:	2 pieces
Number of accepted offers:	1 piece
Interest rate / method (%):	9,50% fixed rate
Accrued interest (%):	2,9411%

Series:	HVBF 2011/E-001
Date of auction:	26 January 2007
Date of settlement:	30 January 2007
Maturity:	1 June 2011
Nominal value of the total offered amount:	HUF 4.800.000.000
Nominal value of the accepted amount:	HUF 2.700.000.000
Total outstanding amount of the series:	HUF 2.700.000.000
Maximum yield (%):	7,82%
Average yield (%):	7,82%
Minimum yield (%):	7,82%
Maximum price (net) (%):	105,1652%
Average price (net) (%):	105,1652%
Minimum price (net) (%):	105,1652%
ISIN-code:	HU0000651757
Number of valid offers:	3 pieces
Number of accepted offers:	1 piece
Interest rate / method (%):	9,25% fixed rate
Accrued interest (%):	0,0000%

26 January 2007

Issuer:

HVB Mortgage Bank Private Limited Company

Lead Manager:

HVB Bank Hungary Private Limited Company