



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the UCJBF 2008/B-003 mortgage bond, fixed coupon, with a tenor of 1,4 years, in the maximum amount of HUF 100 million held on 8 May 2007.

Series:	UCJBF 2008/B-003
Date of auction:	8 May 2007
Date of settlement:	10 May 2007
Maturity:	9 October 2008
Nominal value of the total offered amount:	150.000.000 HUF
Nominal value of the accepted amount:	90.000.000 HUF
Total outstanding amount of the series:	340.000.000 HUF
Maximum yield (%):	7,50%
Average yield (%):	7,49%
Minimum yield (%):	7,48%
Maximum price (net) (%):	104,3276%
Average price (net) (%):	104,3031%
Minimum price (net) (%):	104,2725%
ISIN-code:	HU0000651286
Number of valid offers:	4 pieces
Number of accepted offers:	3 pieces
Interest rate / method (%):	9,50% fixed rate
Accrued interest (%):	5,5438%

8 May 2007

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.