



## ANNOUNCEMENT OF UNICREDIT JELZÁLOGBANK ZRT.

UniCredit Jelzálogbank Zrt. (hereinafter referred to as: " Issuer ") publicly offers to issue the UCJBF 2008/B-003 Mortgage Bond with maturity of 9th October 2008, fixed coupon of 9,50 %, bullet end, with the maximum amount of HUF 100 million (max. 10.000 pieces, in the denomination of HUF 10.000 / each), in registered form, in the framework of the HUF 50 billion Mortgage Bond Issue Program. The basis of the issue: the Board Decision No. 5/2006. (8 August 2006) of UniCredit Jelzálogbank Zrt.

The disclosure of this announcement does not restrict the right of the Issuer to postpone or withdraw the issuance.

Organizer and Lead Manager:	UniCredit Bank Hungary Zrt. (1054 Budapest, Szabadság tér 5-6.)
Date of the auction:	8 May 2007, 9:00 – 11:00
Location of the auction:	UniCredit Bank Hungary Zrt. (1065 Budapest, Nagymező u. 44. ) Tel: 428-8540

Conditions of the Mortgage Bond intended to be issued are detailed in the Final Terms (23 April 2007), which are published on the homepages of the Issuer ([www.jelzalogbank.hu](http://www.jelzalogbank.hu)), the Lead Manager ([www.unicreditbank.hu](http://www.unicreditbank.hu)) and the Budapest Stock Exchange ([www.bet.hu](http://www.bet.hu)).