



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the third quarter of 2009**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the third quarter of 2009.

30 September 2009

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	58.070.000.000	HUF
➤ Interest (b)	21.823.480.000	HUF
Total (a+b)	79.893.480.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	4.055.400.000	HUF
➤ Interest (d)	242.826.457	HUF
Total (c+d)	4.298.226.457	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	62.125.400.000	HUF
➤ Interest (b+d)	22.066.306.457	HUF
Grand total (a+b+c+d)	84.191.706.457	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	46.621.065.240	HUF
➤ Interest receivable (f)	26.002.856.986	HUF
Total (e+f)	72.623.922.226	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	42.189.792.226	HUF
➤ Interest receivable (h)	11.313.454.095	HUF
Total (g+h)	53.503.246.321	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	88.810.857.466	HUF
➤ Interest receivable (f+h)	37.316.311.081	HUF
Grand total (e+g+f+h)	126.127.168.547	HUF
Value of additional collateral:		
➤ Capital receivable (i)	13.000.000.000	HUF
➤ Interest receivable (j)	4.570.500.000	HUF
Total (I+j)	17.570.500.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 06th October 2009

UniCredit Jelzálogbank Zrt.