



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the UCJBV 2020/A-007 mortgage bond, floating coupon, with a tenor of 4.6 years, in the minimum amount of HUF 10 million held on 27 August 2015.

Series:	UCJBV 2020/A-007
Date of auction:	27 August 2015
Date of settlement:	31 August 2015
Maturity:	19 March 2020
Nominal value of the total offered amount:	50,000,000 HUF
Nominal value of the accepted amount:	50,000,000 HUF
Total outstanding amount of the series:	53,750,000,000 HUF
No of issued mortgaged bonds:	5,000 pcs
Maximum yield (%):	2.67 %
Average yield (%):	2.67 %
Minimum yield (%):	2.67 %
Maximum price (net) (%):	103.0151 %
Average price (net) (%):	103.0151 %
Minimum price (net) (%):	103.0151 %
ISIN-code:	HU0000652433
Number of valid offers:	1 pieces
Number of accepted offers:	1 pieces
Interest rate / method (%):	floating, 6M BUBOR + 200 bps
Interest rate:	4.03 % p.a.
Accrued interest (%):	1.8069 %

27 August 2015

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.