



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the UCJBV 2020/A-002 mortgage bond, floating coupon, with a tenor of 9,84 years, in the maximum amount of HUF 7,0 billion held on 17 May 2010.

Series:	UCJBV 2020/A-002
Date of auction:	17 May 2010
Date of settlement:	19 May 2010
Maturity:	19 March 2020
Nominal value of the total offered amount:	9.500.000.000 HUF
Nominal value of the accepted amount:	6.000.000.000 HUF
Total outstanding amount of the series:	11.000.000.000 HUF
Maximum yield (%):	-
Average yield (%):	-
Minimum yield (%):	-
Maximum price (net) (%):	100,0%
Average price (net) (%):	100,0%
Minimum price (net) (%):	100,0%
ISIN-code:	HU0000652433
Number of valid offers:	4 pieces
Number of accepted offers:	4 pieces
Interest method:	floating, 6M BUBOR + 200 bps
Interest rate / method (%):	7.68% p.a. (19 March 2010 – 19 September 2010)
Accrued interest (%):	1,2835%

17 May 2010

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.