



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the UCJBF 2014/A-005 mortgage bond, fixed coupon, with a tenor of 3,23 years, in the maximum amount of HUF 50.000.000 held on 12 January 2011.

Series:	UCJBF 2014/A-005
Date of auction:	12 January 2011
Date of settlement:	14 January 2011
Maturity:	8 April 2014
Nominal value of the total offered amount:	10.000.000 HUF
Nominal value of the accepted amount:	10.000.000 HUF
Total outstanding amount of the series:	9.170.000.000 HUF
Maximum yield (%):	9,50%
Average yield (%):	9,50%
Minimum yield (%):	9,50%
Maximum price (net) (%):	98,5897%
Average price (net) (%):	98,5897%
Minimum price (net) (%):	98,5897%
ISIN-code:	HU0000650916
Number of valid offers:	1 piece
Number of accepted offers:	1 piece
Interest rate / method (%):	9,0% fixed rate
Accrued interest (%):	6,9288%

12 January 2011

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.