



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the UCJBF 2013/A-001 mortgage bond, fixed coupon, with a tenor of 2,50 years, in the maximum amount of HUF 3.000.000.000 held on 17 March 2011.

Series:	UCJBF 2013/A-001
Date of auction:	17 March 2011
Date of settlement:	19 March 2011
Maturity:	19 September 2013
Nominal value of the total offered amount:	3.250.000.000 HUF
Nominal value of the accepted amount:	2.000.000.000 HUF
Total outstanding amount of the series:	2.000.000.000 HUF
Maximum yield (%):	7,95%
Average yield (%):	7,93%
Minimum yield (%):	7,90%
Maximum price (net) (%):	100,2899%
Average price (net) (%):	100,2352%
Minimum price (net) (%):	100,1805%
ISIN-code:	HU0000652490
Number of valid offers:	4 pieces
Number of accepted offers:	3 pieces
Interest rate / method (%):	8,0% fixed rate
Accrued interest (%):	0,0000%

17 March 2011

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.