



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the UCJBF 2011/C-002 mortgage bond, fixed coupon, with a tenor of 0,96 years, in the maximum amount of HUF 50.000.000 held on 13 October 2010.

Series:	UCJBF 2011/C-002
Date of auction:	13 October 2010
Date of settlement:	15 October 2010
Maturity:	30 September 2011
Nominal value of the total offered amount:	10.000.000 HUF
Nominal value of the accepted amount:	10.000.000 HUF
Total outstanding amount of the series:	3.010.000.000 HUF
Maximum yield (%):	7,00%
Average yield (%):	7,00%
Minimum yield (%):	7,00%
Maximum price (net) (%):	102,6790%
Average price (net) (%):	102,6790%
Minimum price (net) (%):	102,6790%
ISIN-code:	HU0000651203
Number of valid offers:	1 pieces
Number of accepted offers:	1 pieces
Interest rate / method (%):	10,0% fixed rate
Accrued interest (%):	0,4110%

13 October 2010

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.