



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the UCJBF 2010/C-006 mortgage bond, fixed coupon, with a tenor of 1,06 years, in the maximum amount of HUF 50 million held on 11 June 2009.

Series:	UCJBF 2010/C-006
Date of auction:	11 June 2009
Date of settlement:	15 June 2009
Maturity:	7 July 2010
Nominal value of the total offered amount:	20.000.000 HUF
Nominal value of the accepted amount:	10.000.000 HUF
Total outstanding amount of the series:	1.810.000.000 HUF
Maximum yield (%):	11,95%
Average yield (%):	11,95%
Minimum yield (%):	11,95%
Maximum price (net) (%):	96,2454%
Average price (net) (%):	96,2454%
Minimum price (net) (%):	96,2454%
ISIN-code:	HU0000651419
Number of valid offers:	2 pieces
Number of accepted offers:	1 pieces
Interest rate / method (%):	8,0% fixed rate
Accrued interest (%):	7,5178%

11 June 2009

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.