



ANNOUNCEMENT OF UNICREDIT JELZÁLOGBANK ZRT.

UniCredit Jelzálogbank Zrt. (hereinafter referred to as: "Issuer") publicly offers to issue the UCJBV 2020/A-002 Mortgage Bond with the maturity of 19 March 2020, floating coupon (6M BUBOR + 200bps), bullet end, with the maximum amount of HUF 7,0 billion (max. 700.000 pieces, in the denomination of HUF 10.000 / each), in registered form, in the framework of the HUF 50 billion Mortgage Bond and Unsecured Bond Issue Program for 2010. The basis of the issue: the Board Decision No. 23/2009. (26 November 2009) of UniCredit Jelzálogbank Zrt.

The disclosure of this announcement does not restrict the right of the Issuer to postpone or withdraw the issuance.

Organizer and Lead Manager:	UniCredit Bank Hungary Zrt. (1054 Budapest, Szabadság tér 5-6.)
Date of the auction:	17 May 2010, 9:00 – 11:00
Location of the auction:	UniCredit Bank Hungary Zrt. (1065 Budapest, Nagymező u. 44.) Tel: 428-8540

Conditions of the Mortgage Bond intended to be issued are detailed in the Final Terms (10 May 2010), which are published on the homepages of the Issuer (www.jelzalogbank.hu), the Lead Manager (www.unicreditbank.hu), the Budapest Stock Exchange (www.bet.hu) and the Hungarian Financial Supervisory Authority (www.kozzetetelek.hu).