



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the third quarter of 2012**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the third quarter of 2012.

28 September 2012

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	38.630.000.000	HUF
➤ Interest (b)	10.041.216.000	HUF
Total (a+b)	48.671.216.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	17.388.210.000	HUF
➤ Interest (d)	6.550.616.912	HUF
Total (c+d)	23.938.826.912	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	56.018.210.000	HUF
➤ Interest (b+d)	16.591.832.912	HUF
Grand total (a+b+c+d)	72.610.042.912	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	37.102.779.719	HUF
➤ Interest receivable (f)	17.796.074.992	HUF
Total (e+f)	54.898.854.711	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	32.053.338.727	HUF
➤ Interest receivable (h)	11.663.522.312	HUF
Total (g+h)	43.716.861.039	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	69.156.118.446	HUF
➤ Interest receivable (f+h)	29.459.597.304	HUF
Grand total (e+g+f+h)	98.615.715.750	HUF
Value of additional collateral:		
➤ Capital receivable (i)	0	HUF
➤ Interest receivable (j)	0	HUF
Total (I+j)	0	HUF

Budapest, 11th October 2012

UniCredit Jelzálogbank Zrt.