



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the fourth quarter of 2011**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the fourth quarter of 2011.

30 December 2011

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	44.900.000.000	HUF
➤ Interest (b)	15.309.914.000	HUF
Total (a+b)	60.209.914.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	37.032.750.000	HUF
➤ Interest (d)	11.244.222.332	HUF
Total (c+d)	48.276.972.332	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	81.932.750.000	HUF
➤ Interest (b+d)	26.554.136.332	HUF
Grand total (a+b+c+d)	108.486.886.332	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	41.827.526.545	HUF
➤ Interest receivable (f)	20.528.774.569	HUF
Total (e+f)	62.356.301.114	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	43.981.715.677	HUF
➤ Interest receivable (h)	18.138.349.252	HUF
Total (g+h)	62.120.064.929	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	85.809.242.222	HUF
➤ Interest receivable (f+h)	38.667.123.821	HUF
Grand total (e+g+f+h)	124.476.366.043	HUF
Value of additional collateral:		
➤ Capital receivable (i)	9.700.000.000	HUF
➤ Interest receivable (j)	2.604.500.000	HUF
Total (I+j)	12.304.500.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 10th January 2012

UniCredit Jelzálogbank Zrt.