



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals  
as of end of the fourth quarter of 2013**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the fourth quarter of 2013.

31 December 2013

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	32.950.000.000	HUF
➤ Interest (b)	7.786.345.000	HUF
<b>Total (a+b)</b>	<b>40.736.345.000</b>	<b>HUF</b>
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	18.013.490.000	HUF
➤ Interest (d)	6.180.654.286	HUF
<b>Total (c+d)</b>	<b>24.194.144.286</b>	<b>HUF</b>
<b>Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid</b>		
➤ Nominal value (a+c)	50.963.490.000	HUF
➤ Interest (b+d)	13.966.999.286	HUF
<b>Grand total (a+b+c+d)</b>	<b>64.930.489.286</b>	<b>HUF</b>
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	30.061.629.719	HUF
➤ Interest receivable (f)	12.298.988.218	HUF
<b>Total (e+f)</b>	<b>42.360.617.937</b>	<b>HUF</b>
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	20.399.924.564	HUF
➤ Interest receivable (h)	10.039.409.112	HUF
<b>Total (g+h)</b>	<b>30.439.333.676</b>	<b>HUF</b>
<b>Collective value of ordinary collateral denominated in forints and foreign currency:</b>		
➤ Capital receivable (e+g)	50.461.554.283	HUF
➤ Interest receivable (f+h)	22.338.397.330	HUF
<b>Grand total (e+g+f+h)</b>	<b>72.799.951.613</b>	<b>HUF</b>
<b>Value of additional collateral:</b>		
➤ Capital receivable (i)	5.800.000.000	HUF
➤ Interest receivable (j)	560.000.000	HUF
<b>Total (I+j)</b>	<b>6.360.000.000</b>	<b>HUF</b>

Budapest, 10<sup>th</sup> January 2014

UniCredit Jelzálogbank Zrt.