



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the second quarter of 2013**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the second quarter of 2013.

28 June 2013

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	36.340.000.000	HUF
➤ Interest (b)	9.427.715.000	HUF
Total (a+b)	45.767.715.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	17.819.240.000	HUF
➤ Interest (d)	6.230.302.276	HUF
Total (c+d)	24.049.542.276	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	54.159.240.000	HUF
➤ Interest (b+d)	15.658.017.276	HUF
Grand total (a+b+c+d)	69.817.257.276	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	33.107.338.203	HUF
➤ Interest receivable (f)	14.069.449.925	HUF
Total (e+f)	47.176.788.128	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	21.930.581.512	HUF
➤ Interest receivable (h)	11.171.312.405	HUF
Total (g+h)	33.101.893.917	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	55.037.919.715	HUF
➤ Interest receivable (f+h)	25.240.762.330	HUF
Grand total (e+g+f+h)	80.278.682.045	HUF
Value of additional collateral:		
➤ Capital receivable (i)	8.500.000.000	HUF
➤ Interest receivable (j)	560.000.000	HUF
Total (I+j)	9.060.000.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 8th July 2013

UniCredit Jelzálogbank Zrt.