



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the third quarter of 2011**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the third quarter of 2011.

30 September 2011

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	44.890.000.000	HUF
➤ Interest (b)	15.208.684.000	HUF
Total (a+b)	60.098.684.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	41.873.400.000	HUF
➤ Interest (d)	16.166.471.765	HUF
Total (c+d)	58.039.871.765	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	86.763.400.000	HUF
➤ Interest (b+d)	31.375.155.765	HUF
Grand total (a+b+c+d)	118.138.555.765	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	43.243.054.237	HUF
➤ Interest receivable (f)	21.739.620.290	HUF
Total (e+f)	64.982.674.527	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	48.999.327.771	HUF
➤ Interest receivable (h)	21.102.403.126	HUF
Total (g+h)	70.101.730.897	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	92.242.382.008	HUF
➤ Interest receivable (f+h)	42.842.023.416	HUF
Grand total (e+g+f+h)	135.084.405.424	HUF
Value of additional collateral:		
➤ Capital receivable (i)	10.500.000.000	HUF
➤ Interest receivable (j)	2.652.500.000	HUF
Total (l+j)	13.152.500.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 11th October 2011

UniCredit Jelzálogbank Zrt.