



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the second quarter of 2011**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the second quarter of 2011.

30 June 2011

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	49.640.000.000	HUF
➤ Interest (b)	16.830.430.000	HUF
Total (a+b)	66.470.430.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	38.342.850.000	HUF
➤ Interest (d)	15.318.308.322	HUF
Total (c+d)	53.661.158.322	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	87.982.850.000	HUF
➤ Interest (b+d)	32.148.738.322	HUF
Grand total (a+b+c+d)	120.131.588.322	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	44.476.690.536	HUF
➤ Interest receivable (f)	22.296.932.001	HUF
Total (e+f)	66.773.622.537	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	47.680.638.991	HUF
➤ Interest receivable (h)	13.475.720.673	HUF
Total (g+h)	61.156.359.664	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	92.157.329.527	HUF
➤ Interest receivable (f+h)	35.772.652.674	HUF
Grand total (e+g+f+h)	127.929.982.201	HUF
Value of additional collateral:		
➤ Capital receivable (i)	10.500.000.000	HUF
➤ Interest receivable (j)	2.652.500.000	HUF
Total (I+j)	13.152.500.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 11th July 2011

UniCredit Jelzálogbank Zrt.