



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals  
as of end of the fourth quarter of 2010**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the fourth quarter of 2010.

31 December 2010

<b>Outstanding mortgage bonds denominated in forints: as yet unpaid</b>		
➤ Nominal value (a)	50.030.000.000	HUF
➤ Interest (b)	20.602.140.000	HUF
<b>Total (a+b)</b>	<b>70.632.140.000</b>	<b>HUF</b>
<b>Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid</b>		
➤ Nominal value (c)	4.181.250.000	HUF
➤ Interest (d)	101.218.620	HUF
<b>Total (c+d)</b>	<b>4.282.468.620</b>	<b>HUF</b>
<b>Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid</b>		
➤ Nominal value (a+c)	54.211.250.000	HUF
➤ Interest (b+d)	20.703.358.620	HUF
<b>Grand total (a+b+c+d)</b>	<b>74.914.608.620</b>	<b>HUF</b>
<b>Value of ordinary collateral in forints as verified by property controller</b>		
➤ Capital receivable (e)	45.977.690.336	HUF
➤ Interest receivable (f)	23.000.266.846	HUF
<b>Total (e+f)</b>	<b>68.977.957.182</b>	<b>HUF</b>
<b>Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date</b>		
➤ Capital receivable (g)	50.334.751.379	HUF
➤ Interest receivable (h)	14.443.701.816	HUF
<b>Total (g+h)</b>	<b>64.778.453.195</b>	<b>HUF</b>
<b>Collective value of ordinary collateral denominated in forints and foreign currency:</b>		
➤ Capital receivable (e+g)	96.312.441.715	HUF
➤ Interest receivable (f+h)	37.443.968.662	HUF
<b>Grand total (e+g+f+h)</b>	<b>133.756.410.377</b>	<b>HUF</b>
<b>Value of additional collateral:</b>		
➤ Capital receivable (i)	10.500.000.000	HUF
➤ Interest receivable (j)	3.394.750.000	HUF
<b>Total (I+j)</b>	<b>13.894.750.000</b>	<b>HUF</b>

All of the additional collateral is kept by the Bank in government securities.

Budapest, 6 January 2011

UniCredit Jelzálogbank Zrt.