



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the second quarter of 2009**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the second quarter of 2009.

30 June 2009

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	58.020.000.000	HUF
➤ Interest (b)	24.244.720.000	HUF
Total (a+b)	82.264.720.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	4.086.450.000	HUF
➤ Interest (d)	288.518.967	HUF
Total (c+d)	4.374.968.967	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	62.106.450.000	HUF
➤ Interest (b+d)	24.533.238.967	HUF
Grand total (a+b+c+d)	86.639.688.967	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	45.630.096.320	HUF
➤ Interest receivable (f)	25.805.552.285	HUF
Total (e+f)	71.435.648.605	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	37.861.206.850	HUF
➤ Interest receivable (h)	9.026.390.527	HUF
Total (g+h)	46.887.597.377	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	83.491.303.170	HUF
➤ Interest receivable (f+h)	34.831.942.812	HUF
Grand total (e+g+f+h)	118.323.245.982	HUF
Value of additional collateral:		
➤ Capital receivable (i)	13.000.000.000	HUF
➤ Interest receivable (j)	4.570.500.000	HUF
Total (I+j)	17.570.500.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 09th July 2009

UniCredit Jelzálogbank Zrt.