



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the first quarter of 2009**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the first quarter of 2009.

31 March 2009

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	58.010.000.000	HUF
➤ Interest (b)	23.244.070.000	HUF
Total (a+b)	81.254.070.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	4.638.300.000	HUF
➤ Interest (d)	576.120.460	HUF
Total (c+d)	5.214.420.460	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	62.648.300.000	HUF
➤ Interest (b+d)	23.820.190.460	HUF
Grand total (a+b+c+d)	86.468.490.460	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	46.642.569.019	HUF
➤ Interest receivable (f)	26.207.760.524	HUF
Total (e+f)	72.850.329.543	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	31.959.639.862	HUF
➤ Interest receivable (h)	5.382.805.754	HUF
Total (g+h)	37.342.445.616	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	78.602.208.881	HUF
➤ Interest receivable (f+h)	31.590.566.278	HUF
Grand total (e+g+f+h)	110.192.775.159	HUF
Value of additional collateral:		
➤ Capital receivable (i)	13.000.000.000	HUF
➤ Interest receivable (j)	4.570.500.000	HUF
Total (I+j)	17.570.500.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 09 April 2009

UniCredit Jelzálogbank Zrt.