



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals  
as of end of the third quarter of 2008**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the third quarter of 2008.

30 September 2008

<b>Outstanding mortgage bonds denominated in forints: as yet unpaid</b>		
➤ Nominal value (a)	64.807.230.000	HUF
➤ Interest (b)	14.983.225.300	HUF
<b>Total (a+b)</b>	<b>79.790.455.300</b>	<b>HUF</b>
<b>Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid</b>		
➤ Nominal value (c)	3.647.550.000	HUF
➤ Interest (d)	553.213.735	HUF
<b>Total (c+d)</b>	<b>4.200.763.735</b>	<b>HUF</b>
<b>Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid</b>		
➤ Nominal value (a+c)	68.454.780.000	HUF
➤ Interest (b+d)	15.536.439.035	HUF
<b>Grand total (a+b+c+d)</b>	<b>83.991.219.035</b>	<b>HUF</b>
<b>Value of ordinary collateral in forints as verified by property controller</b>		
➤ Capital receivable (e)	46.958.230.657	HUF
➤ Interest receivable (f)	19.187.684.122	HUF
<b>Total (e+f)</b>	<b>66.145.914.779</b>	<b>HUF</b>
<b>Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date</b>		
➤ Capital receivable (g)	18.367.169.230	HUF
➤ Interest receivable (h)	8.083.695.519	HUF
<b>Total (g+h)</b>	<b>26.450.864.749</b>	<b>HUF</b>
<b>Collective value of ordinary collateral denominated in forints and foreign currency:</b>		
➤ Capital receivable (e+g)	65.325.399.887	HUF
➤ Interest receivable (f+h)	27.271.379.641	HUF
<b>Grand total (e+g+f+h)</b>	<b>92.596.779.528</b>	<b>HUF</b>
<b>Value of additional collateral:</b>		
➤ Capital receivable (i)	12.350.556.400	HUF
➤ Interest receivable (j)	0	HUF
<b>Total (I+j)</b>	<b>12.350.556.400</b>	<b>HUF</b>

All of the additional collateral is kept by the Bank in government securities.

Budapest, 6 October 2008

UniCredit Jelzálogbank Zrt.