



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals  
as of end of the first quarter of 2008**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the first quarter of 2008.

31 March 2008

<b>Outstanding mortgage bonds denominated in forints: as yet unpaid</b>		
➤ Nominal value (a)	65.637.230.000	HUF
➤ Interest (b)	16.064.775.300	HUF
<b>Total (a+b)</b>	<b>81.702.005.300</b>	<b>HUF</b>
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	3.890.400.000	HUF
➤ Interest (d)	662.503.565	HUF
<b>Total (c+d)</b>	<b>4.552.903.565</b>	<b>HUF</b>
<b>Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid</b>		
➤ Nominal value (a+c)	69.527.630.000	HUF
➤ Interest (b+d)	16.727.278.865	HUF
<b>Grand total (a+b+c+d)</b>	<b>86.254.908.865</b>	<b>HUF</b>
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	49.627.330.986	HUF
➤ Interest receivable (f)	17.407.658.900	HUF
<b>Total (e+f)</b>	<b>67.034.989.886</b>	<b>HUF</b>
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	19.424.606.789	HUF
➤ Interest receivable (h)	3.250.696.063	HUF
<b>Total (g+h)</b>	<b>22.675.302.852</b>	<b>HUF</b>
<b>Collective value of ordinary collateral denominated in forints and foreign currency:</b>		
➤ Capital receivable (e+g)	69.051.937.775	HUF
➤ Interest receivable (f+h)	20.658.354.963	HUF
<b>Grand total (e+g+f+h)</b>	<b>89.710.292.738</b>	<b>HUF</b>
<b>Value of additional collateral:</b>		
➤ Capital receivable (i)	12.122.231.200	HUF
➤ Interest receivable (j)	0	HUF
<b>Total (I+j)</b>	<b>12.122.231.200</b>	<b>HUF</b>

All of the additional collateral is kept by the Bank in government securities.

Budapest, 4 April 2008

UniCredit Jelzálogbank Zrt.