



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals
as of end of the fourth quarter of 2007**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1065 Budapest, Nagymező u. 44.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the fourth quarter of 2007.

29 December 2007

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	65.617.230.000	HUF
➤ Interest (b)	18.213.114.262	HUF
Total (a+b)	83.830.344.262	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	3.800.250.000	HUF
➤ Interest (d)	689.950.789	HUF
Total (c+d)	4.490.200.789	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	69.417.480.000	HUF
➤ Interest (b+d)	18.903.065.051	HUF
Grand total (a+b+c+d)	88.320.545.051	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	51.095.659.870	HUF
➤ Interest receivable (f)	18.414.326.409	HUF
Total (e+f)	69.509.986.279	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	19.118.459.298	HUF
➤ Interest receivable (h)	3.456.192.964	HUF
Total (g+h)	22.574.652.262	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	70.214.119.168	HUF
➤ Interest receivable (f+h)	21.870.519.373	HUF
Grand total (e+g+f+h)	92.084.638.541	HUF
Value of additional collateral:		
➤ Capital receivable (i)	13.425.370.100	HUF
➤ Interest receivable (j)	0	HUF
Total (I+j)	13.425.370.100	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 8 January 2008

UniCredit Jelzálogbank Zrt.