



**Information of UniCredit Jelzálogbank Zrt. about the values of mortgage bonds and collaterals  
as of end of the first quarter of 2007**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1065 Budapest, Nagymező u. 44.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the first quarter of 2007.

30 March 2007

<b>Outstanding mortgage bonds denominated in forints: as yet unpaid</b>		
➤ Nominal value (a)	68.216.230.000	HUF
➤ Interest (b)	21.499.480.600	HUF
<b>Total (a+b)</b>	<b>89.715.710.600</b>	<b>HUF</b>
<b>Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid</b>		
➤ Nominal value (c)	3.717.450.000	HUF
➤ Interest (d)	783.262.163	HUF
<b>Total (c+d)</b>	<b>4.500.712.163</b>	<b>HUF</b>
<b>Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid</b>		
➤ Nominal value (a+c)	71.933.680.000	HUF
➤ Interest (b+d)	22.282.742.763	HUF
<b>Grand total (a+b+c+d)</b>	<b>94.216.422.763</b>	<b>HUF</b>
<b>Value of ordinary collateral in forints as verified by property controller</b>		
➤ Capital receivable (e)	56.797.276.740	HUF
➤ Interest receivable (f)	23.187.154.282	HUF
<b>Total (e+f)</b>	<b>79.984.431.022</b>	<b>HUF</b>
<b>Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date</b>		
➤ Capital receivable (g)	10.014.002.965	HUF
➤ Interest receivable (h)	1.785.171.702	HUF
<b>Total (g+h)</b>	<b>11.799.174.667</b>	<b>HUF</b>
<b>Collective value of ordinary collateral denominated in forints and foreign currency:</b>		
➤ Capital receivable (e+g)	66.811.279.705	HUF
➤ Interest receivable (f+h)	24.972.325.984	HUF
<b>Grand total (e+g+f+h)</b>	<b>91.783.605.689</b>	<b>HUF</b>
<b>Value of additional collateral:</b>		
➤ Capital receivable (i)	11.632.896.900	HUF
➤ Interest receivable (j)	0	HUF
<b>Total (l+j)</b>	<b>11.632.896.900</b>	<b>HUF</b>

All of the additional collateral is kept by the Bank in government securities.

Budapest, 6 April 2007

UniCredit Jelzálogbank Zrt.