

UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2028/A-018** mortgage bond with a tenor of 4.5 years held on 4th March 2024.

Series:	UCJBF 2028/A-018
Date of auction:	4 March 2024
Date of settlement:	6 March 2024
Maturity:	22 October 2028
Nominal value of the total offered amount:	10,000,000 HUF
Nominal value of the accepted amount:	10,000,000 HUF
No of issued mortgage bonds:	1,000 pcs
Total outstanding amount of the series:	61,914,970,000 HUF
Maximum yield (%):	6.2800%
Average yield (%):	6.2800%
Minimum yield (%):	6.2800%
Maximum price (net) (%):	88.1245%
Average price (net) (%):	88.1245%
Minimum price (net) (%):	88.1245%
ISIN-code:	HU0000653225
Number of valid offers:	1 piece
Number of accepted offers:	1 piece

Investor characteristics	
Investor country	
<i>Domestic investors</i>	100%
Investor type	
<i>Commercial bank</i>	100%

4 March 2024

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.