

**UNICREDIT JELZÁLOGBANK ZRT.****Announcement**

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the subscription of the **UCJBK 2025/A-002** bond, with a tenor of 2 years, ended on 27<sup>th</sup> December 2023. Investors have subscribed the bond at a total nominal value of HUF 38,320,000 , all subscription offers have been accepted, no allocation took place.

|  |                         |
|--|-------------------------|
| Series:                                    | <b>UCJBK 2025/A-002</b> |
| End of subscription:                       | 27 December 2023        |
| Date of settlement:                        | 28 December 2023        |
| Maturity:                                  | 26 November 2025        |
| Nominal value of the total offered amount: | 38,320,000 HUF          |
| Nominal value of the accepted amount:      | 38,320,000 HUF          |
| No of issued bonds:                        | 3,832 pcs               |
| Total outstanding amount of the series:    | 1,240,370,000 HUF       |
| ISIN-code:                                 | HU0000363106            |
| Number of valid offers:                    | 15 pcs                  |

|                                 |      |
|---------------------------------|------|
| <b>Investor characteristics</b> |      |
| Investor type                   |      |
| <i>Retail</i>                   | 100% |

28 December 2023

**Issuer:**

UniCredit Jelzálogbank Zrt.

**Lead Manager:**

UniCredit Bank Hungary Zrt.