

UNICREDIT JELZÁLOGBANK ZRT.**Announcement**

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the subscription of the **UCJBK 2025/A-001** bond, fixed coupon, with a tenor of 2 years, ended on 23rd November 2023. Investors have subscribed the bond at a total nominal value of HUF 1.202.050.000, all subscription offers have been accepted, no allocation took place.

Series:	UCJBK 2025/A-001
End of subscription:	23 November 2023
Date of settlement:	27 November 2023
Maturity:	26 November 2025
Nominal value of the total offered amount:	1,202,050,000 HUF
Nominal value of the accepted amount:	1,202,050,000 HUF
No of issued bonds:	102,205 pcs
Total outstanding amount of the series:	1,202,050,000 HUF
ISIN-code:	HU0000363106
Number of valid offers:	160 pcs

Investor characteristics	
Investor type	
<i>Retail</i>	100%

24 November 2023

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.