

UNICREDIT JELZÁLOGBANK ZRT.**Announcement**

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the subscription of the **UCJBK 2025/B-001** bond, fixed coupon, with a tenor of 2 years, ended on 2nd November 2023. The whole offered amount has been subscribed, all subscription offers have been accepted, no allocation took place .

Series:	UCJBK 2025/B-001
End of subscription:	2 November 2023
Date of settlement:	27 November 2023
Maturity:	26 November 2025
Nominal value of the total offered amount:	6,442,700 EUR
Nominal value of the accepted amount:	6,442,700 EUR
No of issued bonds:	64,427 pcs
Total outstanding amount of the series:	6,442,700 EUR
ISIN-code:	HU0000363114
Number of valid offers:	139 pcs
Number of accepted offers:	139 pcs

Investor characteristics	
Investor type	
<i>Retail</i>	100%

6 November 2023

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.