

ANNOUNCEMENT OF UNICREDIT JELZÁLOGBANK ZRT.

UniCredit Jelzálogbank Zrt. (hereinafter referred to as: "Issuer") publicly offers to issue the **UCJBK 2025/B-001** Bond with the maturity of 26 November 2025, fixed coupon (3.50%, Unified Securities Yield Index: 3.49%), bullet end, in the denomination of EUR 100 per each, in registered form, within the framework of the HUF 180 billion Mortgage Bond and Unsecured Bond Issue Program for 2023-2024.

The basis of the issue: the Board Decision No. 11/2023. (28 February, 2023) of UniCredit Jelzálogbank Zrt.

The disclosure of this announcement does not restrict the right of the Issuer to postpone or withdraw the issuance.

Organizer and
Lead Manager: UniCredit Bank Hungary Zrt. (1054 Budapest, Szabadság tér 5-6.)

Date of subscription: **25 October 2023, 8:00 – 23 November 18:00**

Location of the
subscription: Units of the branch network of UniCredit Bank Hungary Zrt. accepting retail orders for securities operations, telephone bank.

Conditions of the Bond intended to be issued are detailed in the Final Terms (17 October 2023), which are published on the homepages of the Issuer (www.jelzalogbank.hu), the Lead Manager (www.unicreditbank.hu), the Budapest Stock Exchange (www.bet.hu) and the Hungarian National Bank (kozzetetelek.mnb.hu).