

Extraordinary Announcement of UniCredit Jelzálogbank Zrt.

UniCredit Jelzálogbank Zrt. hereby kindly informs its clients, business partners and other capital market participants related to its green bond program of the following.

UniCredit Jelzálogbank Zrt. has undertaken, as part of its environmental and social responsibility, to intend to issue green bonds and green mortgage within the Sustainability Bond Framework of the international UniCredit Group (Group Framework, June 18, 2021) in accordance with the ICMA Green Bond Principles (2021) directive. Based on the Group's Framework and international standards, Jelzálogbank undertook to annually publish an Allocation and Impact Report in terms of its green mortgage bonds, which is audited by an external, independent ESG agency or financial auditor.

The attached annex contains the annual Allocation and Impact Report as of March 31, 2023 (in English), as well as the independent auditor's report issued by Deloitte Könyvvizszáló és Tanácsadó Kft.

Budapest, 4 September 2023.

UniCredit Jelzálogbank Zrt.