

**UNICREDIT JELZÁLOGBANK ZRT.**

**Announcement**

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2028/A-015** mortgage bond, fixed coupon, with a tenor of 6 years held on 14<sup>th</sup> September 2022.

Series:	<b>UCJBF 2028/A-015</b>
Date of auction:	14 September 2022
Date of settlement:	16 September 2022
Maturity:	22 October 2028
Nominal value of the total offered amount:	10,000,000 HUF
Nominal value of the accepted amount:	10,000,000 HUF
No of issued mortgage bonds:	1,000 pcs
Total outstanding amount of the series:	61,884,970,000 HUF
Maximum yield (%):	10,7500%
Average yield (%):	10,7500%
Minimum yield (%):	10,7500%
Maximum price (net) (%):	67,6473%
Average price (net) (%):	67,6473%
Minimum price (net) (%):	67,6473%
ISIN-code:	HU0000653225
Number of valid offers:	1 piece
Number of accepted offers:	1 piece
Method / interest rate (%):	Fixed rate, 3,25%
Accrued interest (%):	2,9295%

<b>Investor characteristics</b>	
Investor country	
<i>Domestic investors</i>	100%
Investor type	
<i>Commercial bank</i>	100%

14 September 2022

**Issuer:**

UniCredit Jelzálogbank Zrt.

**Lead Manager:**

UniCredit Bank Hungary Zrt.