

**Information of UniCredit Jelzálogbank Zrt.
about the values of mortgage bonds and collaterals as of end of the first quarter of 2022**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the first quarter of 2022.

31 March 2022

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	182.631.970.000	HUF
➤ Interest (b)	30.007.080.675	HUF
Total (a+b)	212.639.050.675	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	0	HUF
➤ Interest (d)	0	HUF
Total (c+d)	0	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	182.631.970.000	HUF
➤ Interest (b+d)	30.007.080.675	HUF
Grand total (a+b+c+d)	212.639.050.675	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	179.657.457.990	HUF
➤ Interest receivable (f)	76.828.698.042	HUF
Total (e+f)	256.486.156.032	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	6.222.390.821	HUF
➤ Interest receivable (h)	313.775.859	HUF
Total (g+h)	6.536.166.680	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	185.879.848.811	HUF
➤ Interest receivable (f+h)	77.142.473.901	HUF
Grand total (e+g+f+h)	263.022.322.712	HUF
Value of additional collateral:		
➤ Capital receivable (i)	31.000.000.000	HUF
➤ Interest receivable (j)	3.796.300.000	HUF
Total (i+j)	34.796.300.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 12th April 2022

UniCredit Jelzálogbank Zrt.