

**Information of UniCredit Jelzálogbank Zrt.
about the values of mortgage bonds and collaterals as of end of the fourth quarter of 2021**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the fourth quarter of 2021.

31 December 2021

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	182.621.970.000	HUF
➤ Interest (b)	30.004.805.675	HUF
Total (a+b)	212.626.775.675	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	0	HUF
➤ Interest (d)	0	HUF
Total (c+d)	0	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	182.621.970.000	HUF
➤ Interest (b+d)	30.004.805.675	HUF
Grand total (a+b+c+d)	212.626.775.675	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	179.082.488.990	HUF
➤ Interest receivable (f)	61.830.617.713	HUF
Total (e+f)	240.913.106.703	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	6.211.953.393	HUF
➤ Interest receivable (h)	296.028.534	HUF
Total (g+h)	6.507.981.927	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	185.294.442.383	HUF
➤ Interest receivable (f+h)	62.126.646.247	HUF
Grand total (e+g+f+h)	247.421.088.630	HUF
Value of additional collateral:		
➤ Capital receivable (i)	31.000.000.000	HUF
➤ Interest receivable (j)	3.796.300.000	HUF
Total (i+j)	34.796.300.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 12th January 2022

UniCredit Jelzálogbank Zrt.