

UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2028/A-011** mortgage bond, fixed coupon, with a tenor of 7,1 years held on 10th September 2021.

Series:	UCJBF 2028/A-011
Date of auction:	10 September 2021
Date of settlement:	14 September 2021
Maturity:	22 October 2028
Nominal value of the total offered amount:	10,000,000 HUF
Nominal value of the accepted amount:	10,000,000 HUF
No of issued mortgage bonds:	1,000 pcs
Total outstanding amount of the series:	66,844,970,000 HUF
Maximum yield (%):	2,90%
Average yield (%):	2,90%
Minimum yield (%):	2,90%
Maximum price (net) (%):	102,2139%
Average price (net) (%):	102,2139%
Minimum price (net) (%):	102,2139%
ISIN-code:	HU0000653225
Number of valid offers:	1 piece
Number of accepted offers:	1 piece
Method / interest rate (%):	Fixed rate, 3,25%
Accrued interest (%):	2,9116%

Investor characteristics	
Investor country	
<i>Domestic investors</i>	100%
Investor type	
<i>Commercial bank</i>	100%

10 September 2021

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.