

ANNOUNCEMENT OF UNICREDIT JELZÁLOGBANK ZRT.

UniCredit Jelzálogbank Zrt. (hereinafter referred to as: "Issuer") publicly offers to issue the **UCJBF 2028/A-010** Mortgage Bond with the maturity of 22 October 2028, fixed coupon (3,25%), bullet end, in the denomination of HUF 10.000 per each, in registered form, within the framework of the HUF 180 billion Mortgage Bond and Unsecured Bond Issue Program for 2020-2021.

The Issuer requests the listing of the issued mortgage bonds on the Budapest Stock Exchange.

The basis of the issue: the Board Decision No. 7/2020. (25 February, 2020) of UniCredit Jelzálogbank Zrt.

The disclosure of this announcement does not restrict the right of the Issuer to postpone or withdraw the issuance.

Organizer and
Lead Manager: UniCredit Bank Hungary Zrt. (1054 Budapest, Szabadság tér 5-6.)

Date of auction: **1 June 2021, 10:00 – 11:00**

Location of the auction: UniCredit Bank Hungary Zrt. (1054 Budapest, Szabadság tér 5-6.)
Phone: (+36 1) 428-8510

Conditions of the Mortgage Bond intended to be issued are detailed in the Final Terms (21 May 2021), which are published on the homepages of the Issuer (www.jelzalogbank.hu), the Lead Manager (www.unicreditbank.hu), the Budapest Stock Exchange (www.bet.hu) and the Hungarian National Bank (kozvetetelek.mnb.hu).

We kindly inform the Investors, that the Base Prospectus will be supplemented with the 2020 Annual Report published on the 30th April 2020. Investors who have already agreed to purchase or subscribe for the securities before the supplement is published shall have the right exercisable within three working days after the publication of the supplement, to withdraw their acceptances by sending its statement to the Lead Manager (btis@unicreditgroup.hu)
