

**Information of UniCredit Jelzálogbank Zrt.
about the values of mortgage bonds and collaterals as of end of the first quarter of 2021**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the first quarter of 2021.

31 March 2021

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|--|------------------------|------------|
| Outstanding mortgage bonds denominated in forints: as yet unpaid | | |
| ➤ Nominal value (a) | 209.165.970.000 | HUF |
| ➤ Interest (b) | 27.121.807.200 | HUF |
| Total (a+b) | 236.287.777.200 | HUF |
| Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid | | |
| ➤ Nominal value (c) | 0 | HUF |
| ➤ Interest (d) | 0 | HUF |
| Total (c+d) | 0 | HUF |
| Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid | | |
| ➤ Nominal value (a+c) | 209.165.970.000 | HUF |
| ➤ Interest (b+d) | 27.121.807.200 | HUF |
| Grand total (a+b+c+d) | 236.287.777.200 | HUF |
| Value of ordinary collateral in forints as verified by property controller | | |
| ➤ Capital receivable (e) | 172.347.872.218 | HUF |
| ➤ Interest receivable (f) | 46.282.693.824 | HUF |
| Total (e+f) | 218.630.566.042 | HUF |
| Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date | | |
| ➤ Capital receivable (g) | 6.123.235.251 | HUF |
| ➤ Interest receivable (h) | 321.651.069 | HUF |
| Total (g+h) | 6.444.886.320 | HUF |
| Collective value of ordinary collateral denominated in forints and foreign currency: | | |
| ➤ Capital receivable (e+g) | 178.471.107.469 | HUF |
| ➤ Interest receivable (f+h) | 46.604.344.893 | HUF |
| Grand total (e+g+f+h) | 225.075.452.362 | HUF |
| Value of additional collateral: | | |
| ➤ Capital receivable (i) | 43.000.000.000 | HUF |
| ➤ Interest receivable (j) | 5.321.464.000 | HUF |
| Total (i+j) | 48.321.464.000 | HUF |

All of the additional collateral is kept by the Bank in government securities.

Budapest, 14th April 2021

UniCredit Jelzálogbank Zrt.