

**UNICREDIT JELZÁLOGBANK ZRT.**

**Announcement**

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2028/A-009** mortgage bond, fixed coupon, with a tenor of 7,7 years held on 15<sup>th</sup> February 2021.

Series:	<b>UCJBF 2028/A-009</b>
Date of auction:	15 February 2021
Date of settlement:	17 February 2021
Maturity:	22 October 2028
Nominal value of the total offered amount:	10.000.000 HUF
Nominal value of the accepted amount:	10.000.000 HUF
No of issued mortgage bonds:	1.000 pcs
Total outstanding amount of the series:	60.834.970.000HUF
Maximum yield (%):	2.08%
Average yield (%):	2.08%
Minimum yield (%):	2.08%
Maximum price (net) (%):	108.2154 %
Average price (net) (%):	108.2154 %
Minimum price (net) (%):	108.2154 %
ISIN-code:	HU0000653225
Number of valid offers:	1 piece
Number of accepted offers:	1 piece
Method / interest rate (%):	Fixed rate
Interest rate (%):	3,25%
Accrued interest (%):	1,0507%

<b>Investor characteristics</b>	
Investor country	
<i>Domestic investors</i>	100.0 %
<i>Foreign investors</i>	0.0 %
Investor type	
<i>National Bank of Hungary</i>	0.0 %
<i>Supranational institutions</i>	0.0 %
<i>Commercial bank</i>	100.0 %
<i>Institutional Investors</i>	0.0 %

15 February 2021

**Issuer:**

UniCredit Jelzálogbank Zrt.

**Lead Manager:**

UniCredit Bank Hungary Zrt.