

**Information of UniCredit Jelzálogbank Zrt.  
about the values of mortgage bonds and collaterals as of end of the fourth quarter of 2020**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the fourth quarter of 2020.

**31 December 2020**

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	209.155.970 000	HUF
➤ Interest (b)	27.119.207.200	HUF
<b>Total (a+b)</b>	<b>236.275.177.200</b>	<b>HUF</b>
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	0	HUF
➤ Interest (d)	0	HUF
<b>Total (c+d)</b>	<b>0</b>	<b>HUF</b>
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	209.155.970 000	HUF
➤ Interest (b+d)	27.119.207.200	HUF
<b>Grand total (a+b+c+d)</b>	<b>236.275.177.200</b>	<b>HUF</b>
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	173.195.653.989	HUF
➤ Interest receivable (f)	45.905.028.912	HUF
<b>Total (e+f)</b>	<b>219.100.682.901</b>	<b>HUF</b>
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	6.146.803.638	HUF
➤ Interest receivable (h)	344.674.862	HUF
<b>Total (g+h)</b>	<b>6.491.478.500</b>	<b>HUF</b>
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	179.342.457.627	HUF
➤ Interest receivable (f+h)	46.249.703.774	HUF
<b>Grand total (e+g+f+h)</b>	<b>225.592.161.401</b>	<b>HUF</b>
<b>Value of additional collateral:</b>		
➤ Capital receivable (i)	43.000.000.000	HUF
➤ Interest receivable (j)	5.321.464.000	HUF
<b>Total (i+j)</b>	<b>48.321.464.000</b>	<b>HUF</b>

All of the additional collateral is kept by the Bank in government securities.

Budapest, 20<sup>th</sup> January 2021

**UniCredit Jelzálogbank Zrt.**