

**Information of UniCredit Jelzálogbank Zrt.
about the values of mortgage bonds and collaterals as of end of the third quarter of 2020**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the third quarter of 2020.

30 September 2020

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	192.156.000 000	HUF
➤ Interest (b)	22.881.322.500	HUF
Total (a+b)	215.037.322.500	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	0	HUF
➤ Interest (d)	0	HUF
Total (c+d)	0	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	192.156.000 000	HUF
➤ Interest (b+d)	22.881.322.500	HUF
Grand total (a+b+c+d)	215.037.322.500	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	170.798.703.655	HUF
➤ Interest receivable (f)	48.332.712.901	HUF
Total (e+f)	219.131.416.556	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	6.138.723.048	HUF
➤ Interest receivable (h)	344.221.753	HUF
Total (g+h)	6.482.944.801	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	176.937.426.703	HUF
➤ Interest receivable (f+h)	48.676.934.654	HUF
Grand total (e+g+f+h)	225.614.361.357	HUF
Value of additional collateral:		
➤ Capital receivable (i)	37.000.000.000	HUF
➤ Interest receivable (j)	4.555.960.000	HUF
Total (i+j)	41.555.960.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 26th October 2020

UniCredit Jelzálogbank Zrt.