

**Information of UniCredit Jelzálogbank Zrt.  
about the values of mortgage bonds and collaterals as of end of the second quarter of 2020**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the second quarter of 2020.

**30 June 2020**

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	192.146.000.000	HUF
➤ Interest (b)	22.878.397.500	HUF
<b>Total (a+b)</b>	<b>215.024.397.500</b>	<b>HUF</b>
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	0	HUF
➤ Interest (d)	0	HUF
<b>Total (c+d)</b>	<b>0</b>	<b>HUF</b>
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	192.146.000.000	HUF
➤ Interest (b+d)	22.878.397.500	HUF
<b>Grand total (a+b+c+d)</b>	<b>215.024.397.500</b>	<b>HUF</b>
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	170.587.668.344	HUF
➤ Interest receivable (f)	45.143.104.401	HUF
<b>Total (e+f)</b>	<b>215.730.772.745</b>	<b>HUF</b>
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	6.002.699.787	HUF
➤ Interest receivable (h)	467.356.570	HUF
<b>Total (g+h)</b>	<b>6.470.056.357</b>	<b>HUF</b>
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	176.590.368.131	HUF
➤ Interest receivable (f+h)	45.610.460.971	HUF
<b>Grand total (e+g+f+h)</b>	<b>222.200.829.102</b>	<b>HUF</b>
<b>Value of additional collateral:</b>		
➤ Capital receivable (i)	37.000.000.000	HUF
➤ Interest receivable (j)	4.555.960.000	HUF
<b>Total (i+j)</b>	<b>41.555.960.000</b>	<b>HUF</b>

All of the additional collateral is kept by the Bank in government securities.

Budapest, 16<sup>th</sup> July 2020

**UniCredit Jelzálogbank Zrt.**