

**UNICREDIT JELZÁLOGBANK ZRT.**
**Announcement**

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2028/A-006** mortgage bond, fixed coupon, with a tenor of 8,3 years held on 19<sup>th</sup> June 2020.

Series:	<b>UCJBF 2028/A-006</b>
Date of auction:	19 June 2020
Date of settlement:	23 June 2020
Maturity:	22 October 2028
Nominal value of the total offered amount:	24,190,000,000 HUF
Nominal value of the accepted amount:	18,800,000,000 HUF
No of issued mortgage bonds:	1,880,000 pcs
Total outstanding amount of the series:	23,815,000,000 HUF
Maximum yield (%):	2,15%
Average yield (%):	1,95%
Minimum yield (%):	1,52%
Maximum price (net) (%):	113,4358%
Average price (net) (%):	109,9548%
Minimum price (net) (%):	108,3010%
ISIN-code:	HU0000653225
Number of valid offers:	15 pieces
Number of accepted offers:	7 pieces
Method / interest rate (%):	Fixed rate, 3,25%
Accrued interest (%):	2,1755%

19 June 2020

**Issuer:**

UniCredit Jelzálogbank Zrt.

**Lead Manager:**

UniCredit Bank Hungary Zrt.