



**UNICREDIT JELZÁLOGBANK ZRT.**

**Announcement**

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2025/A-001** mortgage bond, fixed coupon, with a tenor of 5,3 years held on 13<sup>th</sup> March 2020.

Series:	<b>UCJBF 2025/A-001</b>
Date of auction:	13 March 2020
Date of settlement:	17 March 2020
Maturity:	24 June 2025
Nominal value of the total offered amount:	24,720,000,000 HUF
Nominal value of the accepted amount:	15,000,000,000 HUF
No of issued mortgage bonds:	1,500,000 pcs
Total outstanding amount of the series:	15,000,000,000 HUF
Maximum yield (%):	1,93%
Average yield (%):	1,82%
Minimum yield (%):	1,76%
Maximum price (net) (%):	99,2013%
Average price (net) (%):	98,9269%
Minimum price (net) (%):	98,3615%
ISIN-code:	HU0000653340
Number of valid offers:	9 pieces
Number of accepted offers:	7 pieces
Method / interest rate (%):	Fixed rate, 1,60%
Accrued interest (%):	0.000%

13 March 2020

**Issuer:**

UniCredit Jelzálogbank Zrt.

**Lead Manager:**

UniCredit Bank Hungary Zrt.