

**Information of UniCredit Jelzálogbank Zrt.
about the values of mortgage bonds and collaterals as of end of the second quarter of 2019**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the second quarter of 2019.

28 June 2019

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	165.579.000.000	HUF
➤ Interest (b)	22.339.769.500	HUF
Total (a+b)	187.918.769.500	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	0	HUF
➤ Interest (d)	0	HUF
Total (c+d)	0	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	165.579.000.000	HUF
➤ Interest (b+d)	22.339.769.500	HUF
Grand total (a+b+c+d)	187.918.769.500	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	147.025.136.889	HUF
➤ Interest receivable (f)	50.896.927.836	HUF
Total (e+f)	197.922.064.725	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	5.446.654.202	HUF
➤ Interest receivable (h)	508.368.922	HUF
Total (g+h)	5.955.023.124	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	152.471.791.091	HUF
➤ Interest receivable (f+h)	51.405.296.758	HUF
Grand total (e+g+f+h)	203.877.087.849	HUF
Value of additional collateral:		
➤ Capital receivable (i)	29.200.000.000	HUF
➤ Interest receivable (j)	5.690.000.000	HUF
Total (i+j)	34.890.000.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 16th July 2019

UniCredit Jelzálogbank Zrt.