

**Information of UniCredit Jelzálogbank Zrt.
about the values of mortgage bonds and collaterals as of end of the fourth quarter of 2018**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the fourth quarter of 2018.

28 December 2018

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	154.559.000.000	HUF
➤ Interest (b)	21.422.957.500	HUF
Total (a+b)	175.981.957.500	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	0	HUF
➤ Interest (d)	0	HUF
Total (c+d)	0	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	154.559.000.000	HUF
➤ Interest (b+d)	21.422.957.500	HUF
Grand total (a+b+c+d)	175.981.957.500	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	138.742.255.133	HUF
➤ Interest receivable (f)	42.696.950.893	HUF
Total (e+f)	181.439.206.026	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	5.412.480.041	HUF
➤ Interest receivable (h)	113.145.465	HUF
Total (g+h)	5.525.625.506	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	144.154.735.174	HUF
➤ Interest receivable (f+h)	42.810.096.358	HUF
Grand total (e+g+f+h)	186.964.831.532	HUF
Value of additional collateral:		
➤ Capital receivable (i)	29.200.000.000	HUF
➤ Interest receivable (j)	6.763.000.000	HUF
Total (i+j)	35.963.000.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 15th January 2019

UniCredit Jelzálogbank Zrt.