

**Information of UniCredit Jelzálogbank Zrt.
about the values of mortgage bonds and collaterals as of end of the third quarter of 2018**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the third quarter of 2018.

28 September 2018

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	140.090.000.000	HUF
➤ Interest (b)	20.639.920.000	HUF
Total (a+b)	160.729.920.000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	1.133.230.000	HUF
➤ Interest (d)	110.723.969	HUF
Total (c+d)	1.243.953.969	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	141.223.230.000	HUF
➤ Interest (b+d)	20.750.643.969	HUF
Grand total (a+b+c+d)	161.973.873.969	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	132.002.488.514	HUF
➤ Interest receivable (f)	39.525.549.603	HUF
Total (e+f)	171.528.038.117	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	0	HUF
➤ Interest receivable (h)	0	HUF
Total (g+h)	0	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	132.002.488.514	HUF
➤ Interest receivable (f+h)	39.525.549.603	HUF
Grand total (e+g+f+h)	171.528.038.117	HUF
Value of additional collateral:		
➤ Capital receivable (i)	24.200.000.000	HUF
➤ Interest receivable (j)	6.962.000.000	HUF
Total (i+j)	31.162.000.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 8th October 2018

UniCredit Jelzálogbank Zrt.