

UNICREDIT JELZÁLOGBANK ZRT.
Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2027/A-006** mortgage bond, fixed coupon, with a tenor of 9.1 years held on 6th September 2018.

Series:	UCJBF 2027/A-006
Date of auction:	6 September 2018
Date of settlement:	10 September 2018
Maturity:	27 October 2027
Nominal value of the total offered amount:	6,150,000,000 HUF
Nominal value of the accepted amount:	1,550,000,000 HUF
Total outstanding amount of the series:	22,760,000,000 HUF
No of issued mortgage bonds:	155,000 pcs
Maximum yield (%):	3.56%
Average yield (%):	3.47%
Minimum yield (%):	3.05%
Maximum price (net) (%):	103.5332%
Average price (net) (%):	100.2271%
Minimum price (net) (%):	99.5324%
ISIN-code:	HU0000653050
Number of valid offers:	9 pieces
Number of accepted offers:	3 pieces
Interest rate / method (%):	3.50% fixed rate
Accrued interest (%):	3.0493%

6 September 2018.

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.