

UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2027/A-005** mortgage bond, fixed coupon, with a tenor of 9.3 years held on 26th June 2018.

Series:	UCJBF 2027/A-005
Date of auction:	26 June 2018
Date of settlement:	28 June 2018
Maturity:	27 October 2027
Nominal value of the total offered amount:	15,200,000,000 HUF
Nominal value of the accepted amount:	5,700,000,000 HUF
Total outstanding amount of the series:	21,210,000,000 HUF
No of issued mortgage bonds:	570,000 pcs
Maximum yield (%):	3.61%
Average yield (%):	3.38%
Minimum yield (%):	3.04%
Maximum price (net) (%):	103.6775%
Average price (net) (%):	100.9284%
Minimum price (net) (%):	99.1277%
ISIN-code:	HU0000653050
Number of valid offers:	16 pieces
Number of accepted offers:	5 pieces
Interest rate / method (%):	3.50% fixed rate
Accrued interest (%):	2.3397%

26 June 2018.

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.