

ANNOUNCEMENT OF UNICREDIT JELZÁLOGBANK ZRT.

UniCredit Jelzálogbank Zrt. (hereinafter referred to as: "Issuer") publicly offers to issue the **UCJBF 2027/A-004** Mortgage Bond with the maturity of 27 October 2027, fixed coupon (3.50%), bullet end, in the denomination of HUF 10.000 per each, in registered form, within the framework of the HUF 200 billion Mortgage Bond and Unsecured Bond Issue Program for 2017-2018.

The Issuer requests the listing of the issued mortgage bonds on the Budapest Stock Exchange.

The basis of the issue: the Board Decision No. 26/2017 (29 March, 2017) of UniCredit Jelzálogbank Zrt.

The disclosure of this announcement does not restrict the right of the Issuer to postpone or withdraw the issuance.

Organizer and
Lead Manager: UniCredit Bank Hungary Zrt. (1054 Budapest, Szabadság tér 5-6.)

Date of auction: **27 March 2018, 10:00 – 11:00**

Location of the auction: Budapest Stock Exchange (1054 Budapest, Szabadság tér 7.)

Conditions of the Mortgage Bond intended to be issued are detailed in the Final Terms (19 March 2018), which are published on the homepages of the Issuer (www.jelzalogbank.hu), the Lead Manager (www.unicreditbank.hu), the Budapest Stock Exchange (www.bet.hu) and the Hungarian National Bank (kozvetetek.mnb.hu).