



**Information of UniCredit Jelzálogbank Zrt.
about the values of mortgage bonds and collaterals as of end of the third quarter of 2017**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the third quarter of 2017.

29 September 2017

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	113,600,000,000	HUF
➤ Interest (b)	14,005,925,000	HUF
Total (a+b)	127,605,925,000	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	1,089,305,000	HUF
➤ Interest (d)	149,081,777	HUF
Total (c+d)	1,238,386,777	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	114,689,305,000	HUF
➤ Interest (b+d)	14,155,006,777	HUF
Grand total (a+b+c+d)	128,844,311,777	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	134,538,170,574	HUF
➤ Interest receivable (f)	29,570,256,549	HUF
Total (e+f)	164,108,427,123	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	0	HUF
➤ Interest receivable (h)	0	HUF
Total (g+h)	0	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	134,538,170,574	HUF
➤ Interest receivable (f+h)	29,570,256,549	HUF
Grand total (e+g+f+h)	164,108,427,123	HUF
Value of additional collateral:		
➤ Capital receivable (i)	0	HUF
➤ Interest receivable (j)	0	HUF
Total (i+j)	0	HUF

At the end of the quarter there was no additional collateral in the cover pool of the Bank.

Budapest, 6th October 2017

UniCredit Jelzálogbank Zrt.